



Course Description

In this summer school, the fundamentals of wealth management and the latest developments in this area – Sustainable Finance and FinTech – will be presented. You will learn the theoretical basics of portfolio management and play a simulation in which you will manage two investment funds in a group.

Sustainable Finance has emerged as a key opportunity to deploy large amounts of capital for financial returns and positive social and environmental outcome. The remaining sessions are dedicated to FinTech. FinTech is the new technology and innovation that aims to compete with traditional financial methods in the delivery of financial services. To create sustainable value for the next generation, successful firms must seamlessly integrate financial and non–financial services into a digital ecosystem.

Participating in this summer school will not only allow you to get to learn theoretical aspects about finance, but also to interact with practitioners and experts from academia. A unique opportunity to expand your network! Furthermore, participants will experience Zurich as one of the world's most attrative student cities.

Hosting Institute Department of Banking and Finance, UZH

Course Director Prof. Dr. Marc Chesney

Course Manager Dr. Benjamin Wilding, Anja Zgraggen, Stephanie Zgraggen

Language English Credits 6 ECTS

Target Audience 2nd and 3rd year Bachelor students and Master students

(not with a major in Banking and Finance)



Main Learnings

- Get to know the past, present and future development of the Swiss financial system and the wealth management in Switzerland.
- Enhance your knowledge in macroeconomics and finance (financial instruments & asset classes).
- Learn from scientists and people from the practice about the most recent and promising trends in FinTech and Sustainable Finance.
- Test and apply your gained knowledge in a portfolio management game.

Teaching and Learning Methods

- Live-sessions Come to the lectures at the University of Zurich and interact with lecturers during live-sessions
- Q&A Sessions Ask your questions and get answers from your teaching team at the UZH Department of Banking and Finance
- Group Work Interact with international students, work together on your hands-on projects and improve your intercultural skills
- Game-based Learning Apply the knowledge you gained within a digital simulation. Team spirit and fun will not be missing.

Fees

The regular fee for this Summer School is CHF 3,450.

The fee includes:

- Tuition and application fee
- Accommodation
- Final certificate and transcript
- Classroom teaching and selected online sessions
- An exciting social program that will foster your intercultural competence

Scholarships

We offer generous discounts to students from UZH partner universities, including strategic partners and international

State your interest in a scholarship in your motivation letter. Once we have received your application, we will notify you of any potential discounts available to you.



Application

Strong Bachelor students from all subject areas, who have completed their first year of study, are encouraged to apply. Further, the course is also suitable for Master students not studying in the field of Banking and Finance.

Please apply online on our registration form as soon as possible to avoid disappointment. We will carefully check your application and get back to you within seven days. For further information on the application process please visit www.summerschools.uzh.ch.

Contact

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Apply by
24 April 2023
at the latest,
the sooner the
better!

www.summerschools.uzh.ch/programs/finance-for-the-future